

Policy

| Type: | Quality Assurance | | |
|----------------|------------------------------|---------------|----------------|
| Number: | 1.5 | | |
| Name: | Member File Retention Policy | | |
| Status: | Final | Version: | 1 |
| Date Approved: | September 22, 2014 | Date Revised: | April 14, 2015 |

Policy Statement: Files of all members who are assessed through the QA program will be retained for a period of ten (10) years. Procedural files related to the QA program will be retained for a period of ten (10) years.

Procedure:

- 1) Files of members who complete a Peer and Practice Assessment will be stored in a secure manner, either on site or off site, for a period of ten years.
- 2) All reports generated by the selection process (e.g. random selection algorithm, random selection output) will be filed by year.
- 3) Files may consist of a paper copy of the assessment tools or simply a summary of the scores on the tool.
- 4) Each year the Director, Quality Assurance will remove files that have reached the limit of ten years and destroy them in a secure manner.